



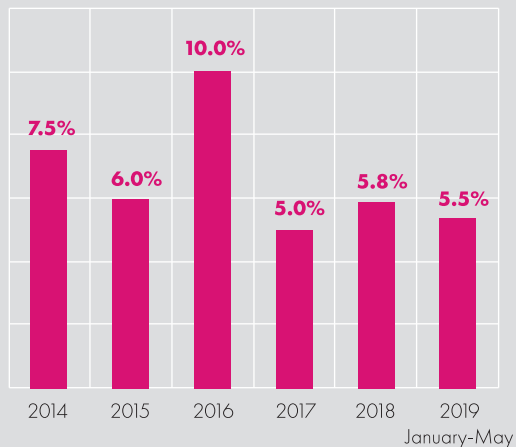
## Macroeconomic indicators of Ukraine 2019

Indicators in USD, which are not calculated by Ukrstat, are shown in the table by dividing the UAH equivalent to the derived average exchange rate of USD

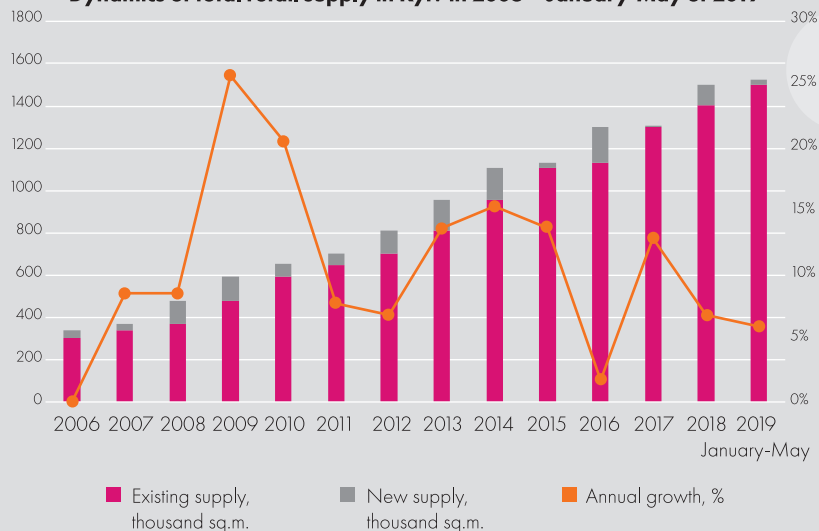
\*\* With NAI Ukraine coefficient, the amendment to the official data according to the real observations of the company in the course of research and surveys of the population in key cities of the country (coefficient is 1.32)

The main macroeconomic indicators	2016	2017	2018	1st half of 2019	2019 vs 2018
Inflation level, %	5.80%	9.50%	9.80%	3.60%	↓
Exchange rate (UAH/USD), UAH	25.6	26.6	27.2	25.8	↓
Industrial production index, UAH billion	2191.4	2342.2	2508.5	1279	↑
Agricultural industry index	107.6	111.8	104.4	95.1	↓
Retail turnover, UAH billion	1175.3	815.3	928.6	501.7	↑
Export, USD billion	36.1	42.9	47.6	26.4	↑
Import, USD billion	35	43.8	50.9	29.8	↑
State Debt and state-Guaranteed Debt, UAH billion	1.93	2.14	2.17	2.1	↓
Volume of construction work, UAH billion	73.73	105.68	136.27	51.8	↑

### Average vacancy in SECs in Kyiv



### Dynamics of total retail supply in Kyiv in 2006 – January-May of 2019



# RIVE GAUCHE



Phase 1 opened – Q1 2018

Phase 2 opening – 2021

GLA – 77 300 m<sup>2</sup>

GBA – 185 000 m<sup>2</sup>

Number of Units – 200

Number of Anchors – 15

Catchment area  
– 1 000 000 inhabitants

Parking places – 2075

BREEAM target – “Very Good”



FINALIST

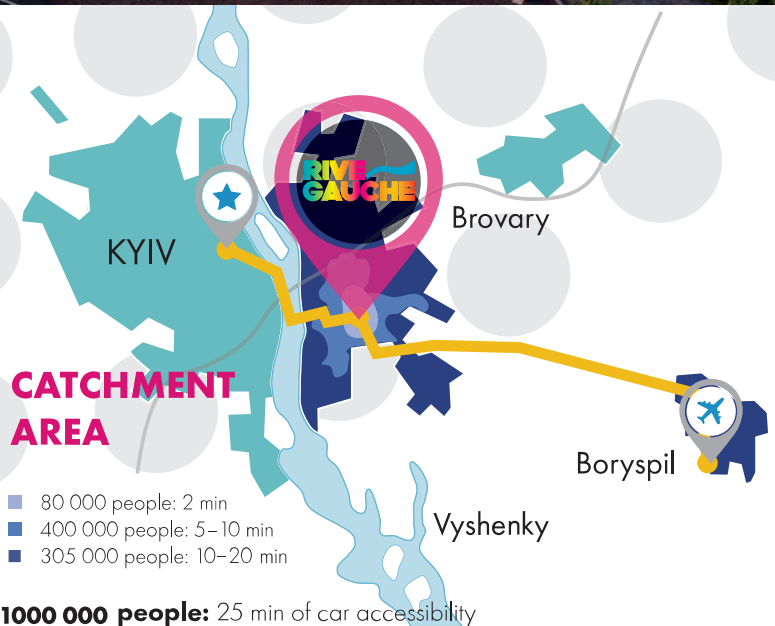


RIVE GAUCHE,  
DOMINANT SHOPPING CENTER ON  
THE LEFT BANK OF KYIV

**SEC “RIVE GAUCHE”** is a unique project that will become a vitrine of 40 years of experience of Ceetrus Company and a flagman project of the new development strategy – **VISION 2030**. Ceetrus engages creating a sustainable, smart and lively place to brighten up everyday life, meeting people's needs and animating the catchment area of the **SEC “RIVE GAUCHE”**.

First phase of the project was opened in **March 2018**. It includes the **biggest Auchan hypermarket** in Ukraine and 60 stores.

**SEC “RIVE GAUCHE”** proposes an offer compliant with the expectations and power purchase of the catchment area of the project equal to **1 000 000 people**. Ceetrus thoroughly analysed our future clients to respond to their needs.







Opening – Q1 2018, Q1 2021

Phase 1: GLA – 11 000 m<sup>2</sup> –  
**8 anchors**

Phase 2: GLA – 20 000 m<sup>2</sup>  
– **11 Anchors + Business  
center and food-court**

Parking places – **600**

RETAIL PARK PETRIVKA  
FIRST IN UKRAINE, KYIV  
PHASE 2

The Retail Park “Petrivka” is a new format of real estate for Ukrainian market. The project is located on land plot of 4 Ha next to functioning **SC “Auchan Petrivka”**.

The stores of big chain retailers such categories as household goods, electronics, family fashion, children and sports goods, products for animals were opened in a 1st phase in Q2 2018.

Powerful synergy of such retail objects as functioning **SC “Auchan Petrivka”** and DIY “Epicentr K”, Retail Park “Petrivka” creates a unique retail cluster at this location for population’s needs in the segment of medium and medium “+” consumers level.

Ceetrus Ukraine is working on a second phase of Retail Park “Petrivka” which includes 11 anchors, big food-court and business center of B+ class.

Phase 1

The first **DECATHLON** in  
**UKRAINE**

8 STORES with following anchors:  
**LC WAIKIKI, JYSK, ARGO  
CENTER, ZKIDZ, COLINS,** etc.



[ PHASE 1 ]





## EXISTING GALLERIES

- SC AUCHAN PETRIVKA, KYIV
- SC AUCHAN BIELITCHI, KYIV
- SC AUCHAN CHERNIGOVSKAYA, KYIV

### Agent Agreement with Auchan

- SC AUCHAN CITY, LVIV
- SC AUCHAN SOSNINYH, KYIV
- SC AUCHAN CHERNOVOLA, LVIV

### [ SC AUCHAN PETRIVKA ]

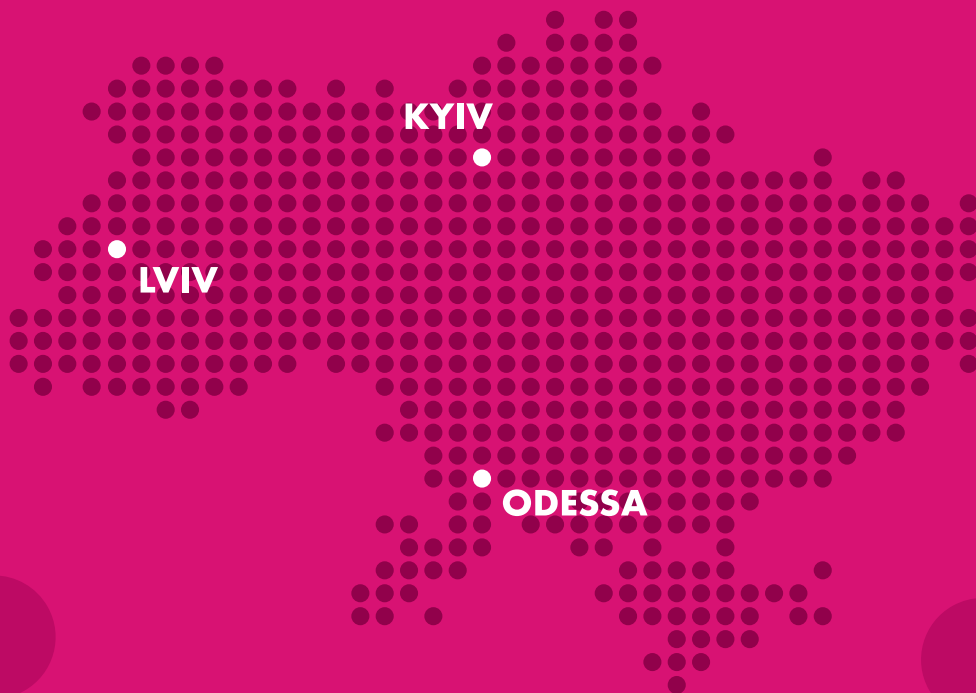
Opened **2008**

Traffic flow - **168 000 per week**

Hypermarket Auchan - **14 300 m<sup>2</sup>**

GLA Gallery - **2000 m<sup>2</sup>**

Parking places - **1730**



- 1 EXISTING RETAIL PARK
- 7 EXISTING GALLERIES
- 2 PROJECTS UNDER DEVELOPMENT
- 250 000** SQM GLA UNDER DEVELOPMENT



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